

Grid for the technical assessment of bids below the EU threshold

| | | | |
|--|--|---|--------------------|
| Org. unit | Org. unit 1300 | Project title | Date |
| Officer responsible for the commission | Roman Sorgenfrei | Project title: Blue Benguela Current Action | PN |
| Assessor | | | Contract no. |
| Version | Individual assessment/overall assessment | | Bidder 1 to 5 of 5 |

| | | Enter bidder 1 | | Enter bidder 2 | | Enter bidder 3 | | Enter bidder 4 | | Enter bidder 5 | |
|--------------------------|---|---------------------------|------------------------------|---------------------------|------------------------------|---------------------------|------------------------------|---------------------------|------------------------------|---------------------------|------------------------------|
| (1) Criterion | (2) Weighting in % | (3) Points (max.10) | (4) Assessment (2)x(3) | (3) Points (max.10) | (4) Assessment (2)x(3) | (3) Points (max.10) | (4) Assessment (2)x(3) | (3) Points (max.10) | (4) Assessment (2)x(3) | (3) Points (max.10) | (4) Assessment (2)x(3) |
| 1 | Assessment of technical-methodological design | | | | | | | | | | |
| 1.1 | Strategy | | | | | | | | | | |
| 1.1.1 | Interpretation of the objectives in the ToRs, critical examination of tasks | 5% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.1.2 | Description and justification of the contractor's strategy for delivering the services put out to tender. | 5% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Interim total 1.1 | | 10% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.2 | Cooperation | | | | | | | | | | |
| 1.2.1 | Presentation and interaction between the relevant actors in the contractor's area of responsibility | 5% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.2.2 | Strategy for establishing cooperation and then cooperating with the relevant actors | 5% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Interim total 1.2 | | 10% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.3 | Steering structure | | | | | | | | | | |
| 1.3.1 | Approach and procedure for steering the measures with the project partners | 0% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.3.2 | Description of contractor's contribution to results monitoring and the associated challenges | 0% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Interim total 1.3 | | 0% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.4 | Processes | | | | | | | | | | |
| 1.4.1 | Presentation and explanation of the implementation plan: work steps, milestones, schedule | 8% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.4.2 | Presentation and explanation of the integration of the partner contributions | 0% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Interim total 1.4 | | 8% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.5 | Learning and innovation | | | | | | | | | | |
| 1.5.1 | Contractor's contribution to knowledge management at the partner and at GIZ | 3% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.5.2 | Presentation and explanation of the measures undertaken by the contractor to promote scaling-up effects | 3% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Interim total 1.5 | | 6% | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.6 | Project management of the contractor | | | | | | | | | | |

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| 1.6.1 Approach and procedure for coordination with/in GIZ project | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 1.6.2 Personnel assignment plan (who, when, what work steps) incl. explanation and specification of expert months | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |

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| 1.6.3 Contractor's backstopping strategy (incl. CVs of the technical and administrative backstopper) | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 1.6 | 10% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 1.7 Further requirements | 1% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Total 1 | 45% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2 Assessment of proposed staff | | | | | | | | | | | |
| 2.1 Team leader (in accordance with ToR provisions/criteria) | | | | | | | | | | | |
| 2.1.1 - Qualifications | 5% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.2 - Language | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.3 - General professional experience | 5% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.4 - Specific professional experience | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.5 - Leadership/management experience | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.6 - Regional experience | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.7 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.1.8 - Other | 1% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.1 | 25% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2 Expert 1 (in accordance with ToR provisions/criteria) | | | | | | | | | | | |
| 2.2.1 - Qualifications | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.2 - Language | 4% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.3 - General professional experience | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.4 - Specific professional experience | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.5 - Leadership/management experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.6 - Regional experience | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.7 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.2.8 - Other | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.2 | 14% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3 Expert 2 (in accordance with ToR provisions/criteria) | | | | | | | | | | | |
| 2.3.1 - Qualifications | 3% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3.2 - Language | 3% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3.3 - General professional experience | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3.4 - Specific professional experience | 1% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3.5 - Leadership/management experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |

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| 2.3.6 - Regional experience | 1% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3.7 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.3.8 - Other | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.3 | 10% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4 Expert 3 (in accordance with ToR provisions/criteria) | | | | | | | | | | | |
| 2.4.1 - Qualifications | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.2 - Language | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.3 - General professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.4 - Specific professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.5 - Leadership/management experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.6 - Regional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.7 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.4.8 - Other | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.4 | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5 Expert 4 (in accordance with ToR provisions/criteria) | | | | | | | | | | | |
| 2.5.1 - Qualifications | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.2 - Language | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.3 - General professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.4 - Specific professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.5 - Leadership/management experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.6 - Regional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.7 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.5.8 - Other | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.5 | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6 Short-term expert pool 1 (in accordance with ToR) | | | | | | | | | | | |
| 2.6.1 - Qualifications | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6.2 - Language | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6.3 - General professional experience | 2% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6.4 - Specific professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6.5 - Regional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6.6 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.6.7 - Other | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.6 | 6% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |

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| 2.7 Short-term expert pool 2 (in accordance with ToR) | | | | | | | | | | | |
| 2.7.1 - Qualifications | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.7.2 - Language | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.7.3 - General professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.7.4 - Specific professional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.7.5 - Regional experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.7.6 - Development cooperation experience | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.7.7 - Other | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.7 | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.8 Assessment of proposed personnel for non-specified positions (provided permissible under ToRs) | | | | | | | | | | | |
| 2.8.1 Composition and sufficient assignment duration of the team in order to perform the tasks specified in the schedule and personnel assignment plan | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.8.2 Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 1 | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| 2.8.3 Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 2 | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Interim total 2.8 | 0% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Total 2 | 55% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Overall total 1 + 2 | 100% | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Assessment in % | | | 0.0 | | 0.0 | | 0.0 | | 0.0 | | 0.0 |
| Ranking | | | 1.0 | | 1.0 | | 1.0 | | 1.0 | | 1.0 |

I hereby declare that I completed this assessment independently, to the best of my knowledge and in good faith. I will treat the information confidentially and will not pass on any details of the ongoing assessment procedure.

Please note: Staff with connections of a personal nature that could lead to conflicts of interest, or who have connections of a family or financial nature to GIZ business partners, participants in competitive tenders or their staff members may not be involved in decisions on corresponding contract awards – see P+R Rule 142. By submitting the completed grid for the technical assessment of tenders you officially confirm that none of the people involved in the assessment have any such connections.

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Date, full first and last name, function, OU